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Attorneys for Defendants Merrill Lynch & Co., Inc., Merrill Lynch Mortgage Investors, Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Matthew Whalen, Paul Park, Brian T. Sullivan, Michael M. McGovern, Donald J. Puglisi and Donald C. Han

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PUBLIC EMPLOYEES' RETIREMENT SYSTEM OF:
MISSISSIPPI, et al., Individually and On Behalf of All:
Others Similarly Situated,

Plaintiffs,

V.

MERRILL LYNCH & CO. INC., et al.,

Defendants.

NOTICE OF MOTION OF THE MERRILL LYNCH DEFENDANTS AND THE INDIVIDUAL DEFENDANTS TO DISMISS THE AMENDED CLASS ACTION COMPLAINT

PLEASE TAKE NOTICE that, upon the annexed Amended Class Action

Complaint in the above-captioned action; the Memorandum of Law in Support of the Motion of the Merrill Lynch Defendants and the Individual Defendants to Dismiss the Amended Class Action

Complaint; the accompanying Declaration of Jay B. Kasner in Support of the Motion of the Merrill Lynch Defendants and the Individual Defendants to Dismiss the Amended Class Action Complaint,

dated August 6, 2010, and the exhibits annexed thereto; and upon all prior papers and proceedings herein, Defendants Merrill Lynch & Co., Inc., Merrill Lynch Mortgage Investors, Inc., and Merrill Lynch, Pierce, Fenner & Smith, Incorporated (collectively, the "Merrill Lynch Defendants") and Defendants Matthew Whalen, Paul Park, Brian T. Sullivan, Michael M. McGovern, Donald J. Puglisi, and Donald C. Han (collectively, the "Individual Defendants"), by and through their undersigned counsel, will move this Court, before the Honorable Jed S. Rakoff, at the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, New York 10007, for an Order: (a) dismissing the Amended Class Action Complaint with prejudice and striking certain allegations pursuant to Fed. R. Civ. P. 8(a), 12(b)(6) and 12(f); and (b) for such other and further relief as this Court may deem just and proper.

PLEASE TAKE FURTHER NOTICE that opposition papers shall be served and filed on August 20, 2010; reply papers shall be served and filed on August 27, 2010; and oral argument shall be held on September 15, 2010.

Dated: New York, New York August 6, 2010

/s/ Jay B. Kasner

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